

## Ministry of Finance announces the Treasury Bond issuance plan via SOMA for second quarter of 2020

The Ministry of Finance plans on issuing Treasury Bonds in local currency for up to US\$4.88 billion, approximately, during the second quarter of 2020. These are scheduled to be issued through the SOMA system of the Central Bank of Chile, acting as Fiscal Agent of the Republic of Chile.

As was recently informed, the Ministry of Finance plans on issuing short-term Treasury notes (6, 12 months). The issuance of these instruments has the objective of contributing to the well-functioning of the local financial market by facilitating credit to the real economy, including households and firms. In addition, the Ministry plans on issuing bonds that mature in 2025, in line with the Ministry's plan to develop peso and inflation-linked yield curves.

Furthermore, the Ministry of Finance will continue implementing liability management operations of local currency bonds throughout 2020.

The following table describes the 2020 issuance calendar for the second quarter of 2020.

**Table 1: Treasury Bond Issuance Calendar via SOMA for the second quarter of 2020**

*Millions of USD*

Date	Nominal			UF			TOTAL
	Note 6M	Note 12M	BTP-2025	Note 6M	Note 12M	BTU 2025	
April 8th			250			162(*)	412
April 15th						88	88
May 13th	325			325			650
June 3rd	325	395	LM	325	395	LM	1,440
June 17th			500 + LM			300 + LM	800
June 24th	350	395		350	395		1,490
<b>TOTAL</b>	<b>1,000</b>	<b>790</b>	<b>750</b>	<b>1,000</b>	<b>790</b>	<b>550</b>	<b>4,880</b>

*Note: LM are Liability Management Operations*

*(\*) This amount corresponds to the allocated amount. The total auctioned amount was of USD250 million.*

Although the table above shows the amount in million of USD, the bonds are payable in Pesos or UF, as appropriate. This calendar is also available in Pesos and UF in the website of the Ministry of Finance's Public Debt Office <https://www.hacienda.cl/english/public-debt-office/central-bank-auctions/auction-dates.html>.

All issuances and LM operations will be executed through the SOMA system of the Central Bank of Chile, acting as Fiscal Agent of the Republic, and following the norms and rules established in the Operating Rules.

Finally, these plans may vary in case of unexpected changes in market conditions and/or adjustments in the government's funding needs. If this were to occur, it will be appropriately informed.